

MHM Metals Limited
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ASX Announcement

For immediate release

22 July 2015

STATEMENT OF CLAIM AGAINST MHM METALS

MHM Metals (ASX: MHM) advises that it has been served with a Statement of Claim lodged by Ronai & Associates in the District Court of New South Wales and scheduled for hearing on 7 May 2016.

The Statement of Claim seeks damages and costs totalling \$367,886 arising from an alleged agreement made with MHM to assist MHM claim additional R&D incentives for expenditure incurred in prior years.

The Company considers the Statement of Claim to be without basis and will vigorously defend its position.

END

For more information:

Justin Mouchacca
Company Secretary

Company Snapshot

Capital Structure

Ordinary shares on issue:	130,218,145
Market Cap (at 1.7c):	\$2,213,708
Cash (as at 31 Mar 2015):	\$2,236,000

Directors

Joseph van den Elsen (Managing Director)
Matthew Keen (Executive Director)
Paul Kopejtka (Non - Executive Chairman)
Chris Goodman (Non-Executive Director)

Company Secretary

Justin Mouchacca