



ASX Announcement

For immediate release

Wednesday 6 May 2015

BOARD APPOINTMENT

MHM Metals (ASX: MHM) is pleased to announce the appointment of Mr Chris Goodman to its Board as an independent, non-executive director with effect from 5 May 2015.

Mr Goodman is a highly experienced senior coal trader with extensive global experience in coal procurement, coal sales, and coal technology. Currently studying towards a Global Executive MBA through the IESE Business School in Barcelona, Mr Goodman has previously held senior management positions with Trafigura, Mercuria Energy and Noble Group and holds a Bachelor of Science (Hons) (Chemistry) from the University of Bristol.

Mr Goodman provides MHM with invaluable operational resources experience and expertise, along with strong industry contacts, and his appointment increases the level of independence and diversification on the Board as the company pursues new business opportunities in the resources sector.

Importantly Mr Goodman's extensive experience in all major coal mining jurisdictions, significantly increases the company's potential investment universe.

In accordance with the Company's constitution, Mr Goodman will be presented for election as a Director at the next General Meeting of Shareholders

END

For more information:

MHM Metals Limited
Matthew Keen, CEO: +61 3 5240 8999

Company Snapshot

Capital Structure

Ordinary shares on issue:	130,218,145
Market Cap (at 1.7c):	\$2,213,708
Cash (as at 31 Mar 2015):	\$2,236,000

Directors

Joseph van den Elsen (Non-exec Chairman)
Matthew Keen (Managing Director)
Paul Kopejtka (Non-exec Director)
Chris Goodman (Non-exec Director)

Company Secretary

Justin Mouchacca