

# Appendix 3Z

## Final Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/9/2001.

<b>Name of entity</b> MHM Metals Limited
<b>ABN</b> 41 124 212 175

We (the entity) give ASX the following information under listing rule 3.19A.3 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of director</b>	Frank Arthur Rogers
<b>Date of last notice</b>	31 July 2012
<b>Date that director ceased to be director</b>	8 August 2012

### Part 1 – Director's relevant interests in securities of which the director is the registered holder

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Number &amp; class of securities</b>
10,901,256 Fully Paid Ordinary Shares
2,012,503 Listed Options with an exercise price of \$0.20 and an expiry date of 31 August 2012;
500,000 Unlisted Options with an exercise price of \$0.20 and an expiry date of 31 August 2012
250,000 Unlisted Options with an exercise price of \$0.20 and an expiry date of 28 November 2013
500,000 Unlisted Options with an exercise price of \$0.20 and an expiry date of 14 December 2014;
750,000 Unlisted Options with an exercise price of \$0.28 and an expiry date of 30 November 2014;
250,000 Unlisted Options with an exercise price of \$1.71 and an expiry date of 30 November 2016

+ See chapter 19 for defined terms.

**Part 2 – Director's relevant interests in securities of which the director is not the registered holder**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

<b>Name of holder &amp; nature of interest</b> Note: Provide details of the circumstances giving rise to the relevant interest	<b>Number &amp; class of securities</b>

**Part 3 – Director's interests in contracts**

<b>Detail of contract</b>	N/A
<b>Nature of interest</b>	N/A
<b>Name of registered holder (if issued securities)</b>	N/A
<b>No. and class of securities to which interest relates</b>	N/A

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+ See chapter 19 for defined terms.