

MHM PRESS CONFERENCE SCHEDULING

ASX Release – 18 November 2011



MHM Metals Limited (ASX:MHM) is pleased to announce that a US press conference has been scheduled for Monday 12 December at 1.00pm (CST). The location of the press conference will be announced approximately 48 hours prior to the scheduled event.

The press conference will be held together with senior state and local government officials and a representative from the MHM Board of Directors. The event has been scheduled to outline government grants and incentives that are expected to be formally approved prior to this time, together with information regarding MHM's property acquisition for construction of the first US salt slag and black dross recycling facility.

Details of the press conference will be released to the ASX prior to the commencement of trading on Tuesday 13 December, and an Australian press event is also scheduled in Melbourne later that day.

FURTHER INFORMATION:

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ASX Codes:

MHM, MHMO

Issued Capital:

102.3M Ordinary Shares

25.4M Listed Options

Substantial Shareholders:

Rogers Southern PL 10%

Directors 13%

Top Twenty 23%

Directors:

Chairman – Basil Conti

Managing Director – Frank Rogers

Executive Director – Ben Mead

Executive Director – Simon Wells

Non-Exec Director – Dr Neil Allen

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