

MACQUARIE HARBOUR MINING LIMITED

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16 May 2008 ASX Code: MHM

EXPIRY OF ESCROW PERIOD

In accordance with listing rule 3.10A, Macquarie Harbour Mining Limited (ASX:MHM) advises that the escrow period for 2,125,000 ordinary shares, which were issued to original seed shareholders of the Company, will expire on 31 May 2008.

Consequently, these ordinary shares will cease to be subject to escrow after this date.

None of the shares coming out of escrow are held by Directors of the Company or related parties.

Yours faithfully MACQUARIE HARBOUR MINING LIMITED

Jade D'Andrilli Company Secretary