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Close of Offer by Cadmon Ventures Pty Ltd

Cadmon Ventures Pty Ltd (ACN 617 176 253) (**Cadmon**) today announces that its takeover bid for all of the ordinary shares in MHM Metals Limited (ASX:MHM, **MHM**) closed at 5:00 PM (Perth time) on Friday 7 July 2017.

Cadmon currently has a relevant interest in 12.46% of MHM's issued share capital.