



# ASX Announcement

25 May 2017

## PARTIAL SALE OF EQUITY INVESTMENT

MHM Metals Limited (**MHM** or the **Company**) (ASX: MHM) advises that following an improvement in the market value of the Company's equity securities held in KIN Mining NL (**KIN**), the Company has sold 3,749,502 shares held in KIN via on-market transactions for cash consideration of \$1,414,924 (less brokerage fees).

The Company still holds an interest of 1,389,936 shares as at the date of this announcement.

The Board wishes to advise that the Company is currently reviewing a number of potential opportunities that may be suitable for an acquisition by the Company to facilitate the reinstatement of the Company's shares to trading on ASX.

In accordance with Takeovers Panel guidance and the ASX Listing Rules, any such acquisitions will be subject to the receipt of shareholder approval.

The Company looks forward in updating shareholders on further developments as they unfold.

**- ENDS**

### For more information:

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### Capital Structure

Ordinary shares on issue: 136,228,616