

**NOTICE THAT BIDDER'S STATEMENT AND OFFERS HAVE BEEN SENT
(SECTION 633(1), ITEMS 7, 8 & 9 - CORPORATIONS ACT 2001 (CTH))**

**OFF-MARKET TAKEOVER OFFER BY CADMON VENTURES PTY LTD FOR ALL OF THE
ORDINARY SHARES IN MHM METALS LIMITED**

- To:
1. MHM Metals Limited (ACN 124 212 175) (**MHM**)
 2. ASX Limited (ACN 008 624 691); and
 3. Australian Securities and Investments Commission

Cadmon Ventures Pty Ltd (ACN 617 176 253) (**Cadmon**) gives notice in accordance with items 7, 8 & 9 of Section 633(1) of the *Corporations Act 2001* (Cth) (**Act**) that it has sent, as required by item 6 of section 633(1) of the Act, Cadmon's bidder's statement dated 23 February 2017 and offers in connection with Cadmon's off-market takeover bid for all of the ordinary shares in MHM.

The offers are dated 3 March 2017.

Dated: 3 March 2017



Signed for and on behalf of
Cadmon Ventures Pty Ltd

Daniel Tydde

Pursuant to power of attorney dated 15 February 2017