

MHM Metals Limited  
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# ASX Announcement

11 January 2017

## Receipt of Bidder's Statement

MHM Metals Limited (ASX: MHM) advises that it has received the attached Bidder's Statement from Mercantile OFM Pty Limited (ACN 120 221 623) (Mercantile OFM), a wholly owned subsidiary of Mercantile Investment Company Limited (ASX: MVT).

**ENDS**

**For more information:**

MHM Metals Limited  
Faldi Ismail  
Chairman  
+61 3 9692 7222

### **Company Snapshot**

#### **Capital Structure**

Ordinary shares on issue: 136,228,616

#### **Directors**

Faldi Ismail (Chairman)  
Nicholas Young (Non-executive)  
Bryn Hardcastle (Non-executive)