

MHM Metals Limited
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ASX Announcement

10 May 2016

Settlement of Legal Claim

MHM Metals Limited (ASX: MHM) advises that it has executed a Deed of Settlement (**Deed**) with Ronai & Associates in connection with a matter first disclosed to the market on 22 July 2015 and carried in the financial reports as a contingent liability.

Settlement in accordance with the Deed has been agreed in the amount of \$60,000, a fraction of the original claim value of \$367,886 against the Company.

Accordingly the matter has been withdrawn from the District Court of New South Wales.

ENDS

For more information:

MHM Metals Limited
Joseph van den Elsen
Managing Director
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Company Snapshot

Capital Structure

Ordinary shares on issue:	136,228,616
Market Cap (at 3.6c):	\$4,904,230

Directors

Joseph van den Elsen (Managing Director)
Paul Kopejtka (Non - Executive Chairman)
Chris Goodman (Non - Executive Director)

Company Secretary

Justin Mouchacca