



# ASX Announcement

4 April 2016

## Update to Small Share Parcel Buy-back Facility

MHM Metals Limited (ASX: MHM) provides the following update in relation to its Small Share Parcel Buy-back Facility announced to the ASX on 17 February 2016. Further to retention notices sent out to all shareholders holding less than 16,667 shares and responses received by 29 March 2016, a total of 942 shareholders for a total of 4,891,340 shares have elected to have their shares sold for \$0.033 (3.3 cents) per share.

Through the buy-back facility, holders of Small Parcels were provided an opportunity to sell their shares without incurring any costs that could otherwise make a sale of their shares uneconomic (noting that any taxation consequences from the buy-back will remain the responsibility of shareholders).

All payments to small parcel holders who have not responded to the retention forms, equivalent to \$0.033 (3.3 cents) per share, will be processed on or about Thursday 7 April 2016 and relevant shareholders will receive their proceeds by mail.

**ENDS**

**For more information:**

MHM Metals Limited  
Justin Mouchacca  
Company Secretary +61 3 9692 7222

### **Company Snapshot**

#### **Capital Structure**

Ordinary shares on issue:	141,119,156
Market Cap (at 3.4c):	\$4,798,051
Cash (31 March 2016):	c\$8,000,000

#### **Directors**

Joseph van den Elsen (Managing Director)  
Paul Kopejtka (Non - Executive Chairman)  
Chris Goodman (Non - Executive Director)

#### **Company Secretary**

Justin Mouchacca