

MHM Metals Limited
Level 4, 100 Albert Road
South Melbourne
VIC 3205 AUSTRALIA

T: +613 9692 7222
F: +613 9077 9233
E: info@mhmmetals.com
www.mhmmetals.com



ASX Announcement

25 February 16

AGREEMENT OF SALE - US PROPERTY

Further to the announcement dated 19 November 2015, MHM Metals (ASX: MHM) is pleased to announce that the Letter Of Intent to Purchase the Company signed with a US based group, for the sale of the property located in Russellville, Ky, has now been formalised into an Agreement of Sale.

Settlement is scheduled for 17 March 2016 in the amount of US\$550,000, with a non-refundable deposit of US\$55,000 already paid into an escrow account.

MHM Metals will keep the market informed as it moves towards settlement.

END

For more information:

MHM Metals Limited
Joseph van den Elsen, Managing Director: +61 421 849 433

Company Snapshot

Capital Structure

Ordinary shares on issue:	141,119,156
Market Cap (at 3c):	\$4,233,575
Cash (as at 10 Feb. 16):	c\$8,000,000

Directors

Joseph van den Elsen (Managing Director)
Paul Kopejtka (Non-Executive Chairman)
Chris Goodman (Non-Executive Director)

Company Secretary

Justin Mouchacca