

22 February 2016

Ms Elizabeth Harris
ASX Limited
Level 40, Central Park
152-158 St George's Terrace
Perth WA 6000

Dear Elizabeth

REQUEST FOR TRADING HALT

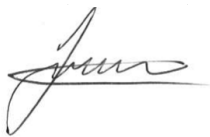
In accordance with Listing Rule 17.1, MHM Metals Limited (the "Company") (ASX: MHM) requests an immediate trading halt of its securities pending the release of an announcement to the market in relation to an update on the proposed Brightstar Gold Project Joint Venture.

The trading halt should be until the earlier of the pending release or prior to the commencement of trading on Wednesday 24 February 2016.

The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully

MHM METALS LIMITED



JUSTIN MOUCHACCA
Company Secretary