

20 November 2015

ASX Market Announcements
ASX Limited
Level 4
Stock Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir

RESULTS OF ANNUAL GENERAL MEETING

In accordance with Listing Rule 3.13.2 and Section 251AA of the Corporations Act, we advise details of the resolutions and the proxies received in respect of each resolution as set out in the attached proxy summary.

Yours faithfully

MHM METALS LIMITED



JUSTIN MOUCHACCA
Company Secretary

1 Adoption of Remuneration Report

The instructions given to validly appointed proxies in respect of the resolution were as follows:

In Favour	Against	Abstain/Exclude	Proxy's discretion
22,529,321	2,185,663	6,946,688	236,375

The motion was considered on a poll and the poll results were as follows:

In Favour	Against
22,765,696	2,185,663

2 Election of Mr Paul Kopejtka as a Director of the Company

The instructions given to validly appointed proxies in respect of the resolution were as follows:

In Favour	Against	Abstain/Exclude	Proxy's discretion
27,504,954	3,771,718	385,000	236,375

The motion was carried on a show of hands as an ordinary resolution.

3 Election of Mr Christopher Goodman as a Director of the Company

The instructions given to validly appointed proxies in respect of the resolution were as follows:

In Favour	Against	Abstain/Exclude	Proxy's discretion
29,247,087	2,029,585	385,000	236,375

The motion was carried on a show of hands as an ordinary resolution.

4 Election of Mr Joseph van den Elsen as a Director of the Company

The instructions given to validly appointed proxies in respect of the resolution were as follows:

In Favour	Against	Abstain/Exclude	Proxy's discretion
29,247,087	2,029,585	385,000	236,375

The motion was carried on a show of hands as an ordinary resolution.

5 Approval to Issue Shares to Mr Matthew Keen (or his nominee)

The instructions given to validly appointed proxies in respect of the resolution were as follows:

In Favour	Against	Abstain/Exclude	Proxy's Discretion
27,176,616	4,262,796	222,260	236,375

The motion was carried on a show of hands as an ordinary resolution.

6 Removal of Auditor

The instructions given to validly appointed proxies in respect of the resolution were as follows:

In Favour	Against	Abstain/Exclude	Proxy's discretion
31,614,672	-	27,000	256,375

The motion was carried on a show of hands as an ordinary resolution.

7 Approval to Issue Shares to Mr Paul Kopejtko (or his nominee) on Conversion of Notes

The instructions given to validly appointed proxies in respect of the resolution were as follows:

In Favour	Against	Abstain/Exclude	Proxy's discretion
27,391,876	4,242,796	7,000	256,375

The motion was carried on a show of hands as an ordinary resolution.

8 Appointment of Auditor

The instructions given to validly appointed proxies in respect of the resolution were as follows:

In Favour	Against	Abstain/Exclude	Proxy's discretion
31,634,672	-	7,000	256,375

The motion was carried on a show of hands as a special resolution.

9 Approval of 10% Placement Facility

The instructions given to validly appointed proxies in respect of the resolution were as follows:

In Favour	Against	Abstain/Exclude	Proxy's discretion
28,867,999	2,724,173	49,500	256,375

The motion was carried on a show of hands as a special resolution.