

MHM Metals Limited
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ASX Announcement

19 November 2015

SALE OF US PROPERTY

As announced to the market on 30 September 2014, MHM Metals Limited (ASX: MHM) concluded as part of its 2014 Strategic Review that it was in its best interests to sell its US property.

The Company is pleased to advise that it has today entered into a Letter Of Intent to Purchase with a US based group, for the sale of the property located in Russellville, Ky.

The agreed consideration is US\$550,000 and the buyer has been granted a 60 day exclusivity, in order to complete standard form Due Diligence on the property.

Subject to the buyer's Due Diligence, the sale is scheduled for settlement within 90 days.

MHM Metals will keep the market informed of as it moves towards a binding sales contract.

END

For more information:

MHM Metals Limited
Joseph van den Elsen, Managing Director: +61 421 849 433

Company Snapshot

Capital Structure

Ordinary shares on issue:	130,218,145
Market Cap (at 2.1c):	\$2,734,581
Cash (as at 30 Sep 2015):	\$1,044,000

Directors

Joseph van den Elsen (Managing Director)
Paul Kopejtka (Non-Executive Chairman)
Chris Goodman (Non-Executive Director)

Company Secretary

Justin Mouchacca